

OSMOZE X CACEIS

HIGHLY CUSTOMIZABLE “PLUG AND PLAY”
FRONT-OFFICE COCKPIT

FOR ASSET MANAGERS AND INSURERS

YOUR PAIN POINTS

High, Fixed
operating costs

Lack of confidence and
transparency in data

Inability for hands-on
data engineering
(Risk in decision making)

Operational
inefficiency

Missed investment
opportunities
(Reduced P&L)

Missed business
opportunities
(Reduced AUM)

OUR SOLUTION

**A flexible, non-binding
SAAS subscription:**
with instant access to key features

**Accurate, harmonized
and real time portfolio snapshot:**
for assertive decision-making

**Adaptive and highly customizable
user interface (Excel, Web, API):**
to match business needs

Heightened daily productivity:
Immediate integration and data-ready
solution with fast automation

**Provides a 360° view
that precisely reflects portfolio
manager’s conviction:**
through Front-Office data ownership

**Agility to instantaneously
adapt analysis:**
to a constantly changing landscape
and quickly respond to tenders

WHAT DO OUR CUSTOMERS SAY?

“Osmoze is a key component of our digital platform, allowing us to offer value-added, financial engineering services to our Asset Management and Institutional clients such as portfolio monitoring, P&L management, order simulation or stress testing.”

Aziz Diallo, Deputy Head of
Investment Solutions, Structuring and
Tech - Natixis Investment Managers

“With Osmoze, we have regained confidence in our data, we are in control of our calculations, and we have significantly increased our operational efficiency.”

Jan de Coninck, Chief Investment Officer and
Acting Managing Director - DÔM Finance

To know more
Get in touch for
a live demo at
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or visit our website
www.osmoze.io

MODULAR, DIGITAL, CLOUD BASED, AVAILABLE ON APP STORE

KEY FIGURES

Up to
60%
↓
in operating
costs

+30%
↑
in productivity,
manual tasks
↓

>20
Fully customizable
Front Office
modules

100%
Front Office
focused



caceis
INVESTOR SERVICES